

### Supporting a beer-friendly, prosperous and smart EU business environment

Our mission is to raise awareness on issues where brewers' interests are at stake and to communicate to EU policymakers, media and stakeholders alike the critical and positive role played by beer and breweries in today's society, culture and economy - guaranteeing Europe's brewers' fundamental right to responsibly and cost-effectively brew and market beer.

Brewers can continue to make a positive contribution to **Europe's 2020 Strategy for Growth and Jobs**. To help the European Union achieve its goals brewers are together calling for:

#### A supportive tax system for beer

Fair to beer, recognising its specifics and valuing the contribution of beer to economic recovery and job creation.

#### Completion of the Single Market

Removing remaining barriers to growth and obstacles to further responsible and sustainable development for beer.

#### Support to trade and investment

Fostering the competitiveness and ambition of Europe's brewers when negotiating trade agreements with third countries.

# How beer contributes to the European economy

A successful mix of world-leading multinationals, deeply-rooted regional breweries, and thriving SMEs, Europe's 6500 plus breweries generate:

Around 2.3 million jobs, equating to 1% of all EU jobs



1,650,000 in Hospitality 290,000 in Supply 130,000 in Brewing 270,000 in Retail

Around €51 billion in value-added every year



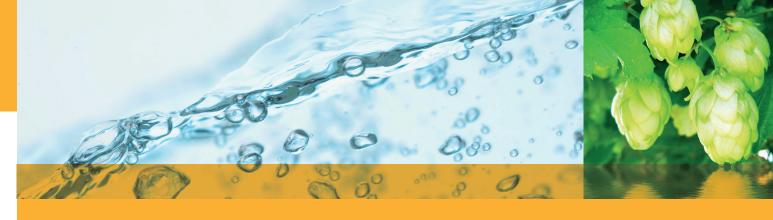
€22.9bn from Hospitality €15.7bn from Brewing €8.7bn from Supply €4.4bn from Retail

Around €42 billion in tax revenues every year



€10.9bn in Excise duties €12.8bn in VAT (On-trade) €6.3bn in VAT (Off-trade) €1.9bn in IPaSS (Brewing) €9.9bn in IPaSS (Others)

Note: IPaSS denotes income, payroll and social security contributions



Beer is **deeply rooted** in European **agriculture**, **heritage** and **communities** 

With around **80 styles** and **40,000 brands**, including non-alcoholic, the **diversity** of flavours and richness of **choice** means there can be a beer for every occasion.

- A **fermented**, low alcohol beverage, beer is brewed from some of the finest ingredients **nature** has to offer, including **water**, malted **cereals** and **hops**.
- A true European success story, the brewing sector's expertise and leading role in research and scientific development are recognised throughout the world.
- Whilst brewers are at the forefront of **innovation**, the principles of the brewing process have remained the same for thousands of years.
- Alongside the increased beer exports and external investment, beer still remains primarily a local product, brewed in every single EU Member State.
- Entrenched in their **local communities**, Europe's brewers spend around €1 billion a year supporting sports, the arts, charities and conservation activities.

### Providing the facts to help consumers make informed decisions

Europe's brewers are immensely proud of their products and the ingredients they use to brew beer. We also wish consumers to know how these beers can fit within a balanced lifestyle.

Despite there being **no EU legal requirement** for alcoholic beverages above 1.2% ABV to provide this information, we believe consumers have the right to **compare like-for-like facts** amongst all the drinks available to them, both non-alcoholic and alcoholic.

That is why Europe's brewers have taken their beers and are **voluntarily** implementing the EU's Food Information to Consumers Regulation, **listing ingredients** and **nutrition values per 100ml** as is currently required for all non-alcoholic drinks.

Providing the information on pack and/or online, utilising an expanding range of consumer communication platforms, brewers have pledged to report regularly as the commitment is progressively rolled out across Europe.





## **Our Members**

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APCV - Associação Portuguesa dos Produtores de Cerveia Asociatia Berarii Romaniei Association of Hungarian Brewers Association of Slovene Brewers Associazione degli Industriali della Birra e del Malto Beer and Malt Producers' Association of Turkey Belgian Brewers Brasseurs de France British Beer and Pub Association Bryggeriforeningen Cerveceros de España Croatian Chamber of Commerce Association of beer, malt and hop producers Cynrus Brewers' Association Czech Beer and Malt Association



Deutscher Brauer-Bund e.V.

Greek Brewers' Association Lithuanian Brewers' Guild

Nederlandse Brouwers

Norwegian Brewers

Fédération des Brasseurs

Luxembourgeois

# Taking our responsibility

When consumed in **moderation** and responsibly by healthy adults, beer can be enjoyed on any occasion and may be fully compatible with a balanced and active lifestyle.



Member States in reducing alcohol-related harm.

The brewers play a leading role in addressing alcohol misuse in collaboration with the EU and through targeted partnerships that seek to address this challenge at the local level.

We are fully engaged in initiatives targeted at increasing consumer knowledge and reducing alcohol misuse, through major commitments such as the EU Beer Pledge, marketing selfregulation, the SMART drink-driving collaboration with the European Transport Safety Council, and the European Alcohol & Health Forum, and are also involved in a multitude of local partnerships across Europe.

#### Safeguarding the natural environment



EUROPEAN BEER PLEDGE

Brewers environmental sustainability very seriously and understand the importance of 'reducing, reusing, recycling', limiting environmental impact and increasing efficiency efforts.

By using fewer natural resources, cutting CO<sup>2</sup> emissions, and producing less waste, brewers

actively support the EU's drive towards **sustainable** consumption and production. With water making up over 90% of beer, cutting water use is a key priority to both ensure a consistent supply of quality water and safeguard this important resource.

Brewers are also finding innovative ways to save resources, whilst producing a consistent, high quality product. This includes the reuse of secondary products such as brewers' grains to feed cattle and biogas to produce green energy.

The Brewers of Europe is the European Commission's privileged partner in a project looking at beer as a pilot for the Commission's Product Environmental Footprint (PEF) project.

#### The Brewers of Europe

www.brewersofeurope.org

The voice of the European beer sector. Over 6500 breweries creating 2.3 million jobs across Europe.

