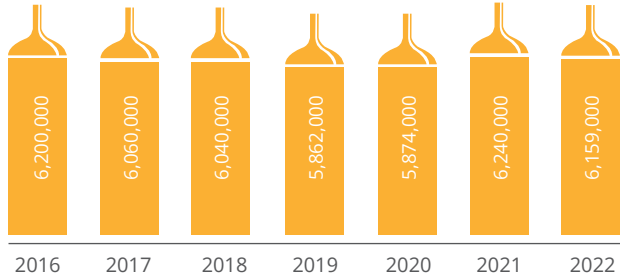


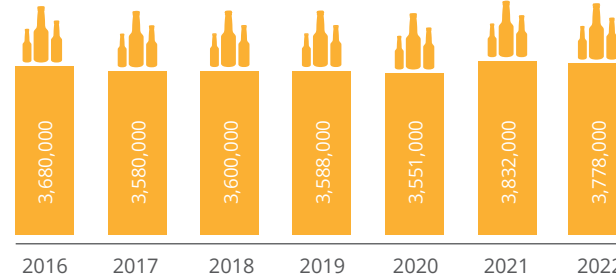
PRODUCTION

(HECTOLITRES)



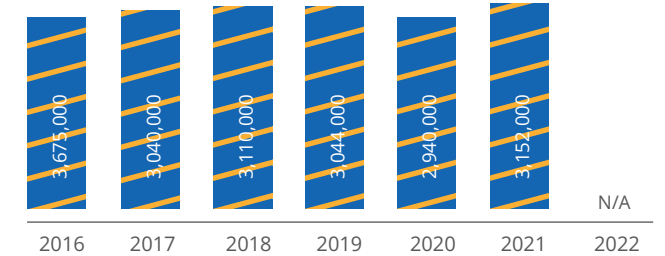
CONSUMPTION

(HECTOLITRES)

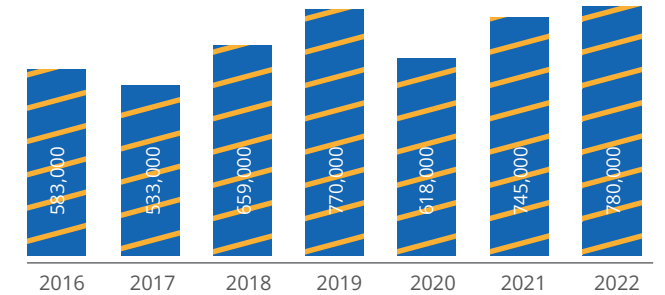


EXPORTS (HECTOLITRES)

INTRA EU ■
EXTRA EU ■
INTRA EU + EXTRA EU ■



IMPORTS (HECTOLITRES)

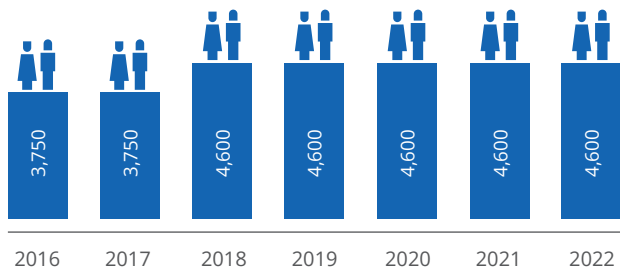


CONSUMPTION
ON-TRADE VS OFF-TRADE
14% | 76%

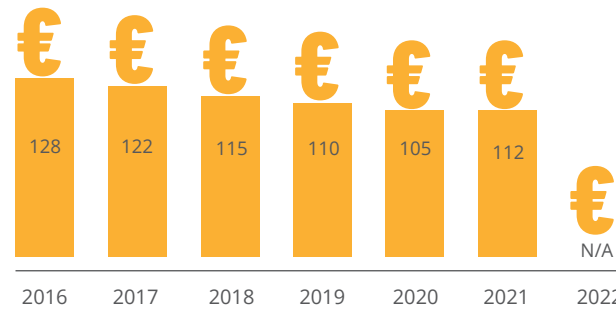


CONSUMPTION
PER CAPITA

79 LITRES / YEAR



DIRECT EMPLOYMENT



EXCISE DUTY REVENUE (MILLION €)

NUMBER OF ACTIVE BREWERIES

261