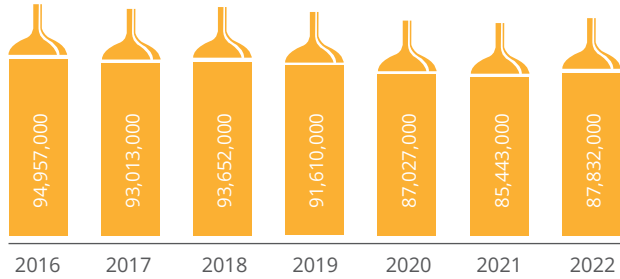


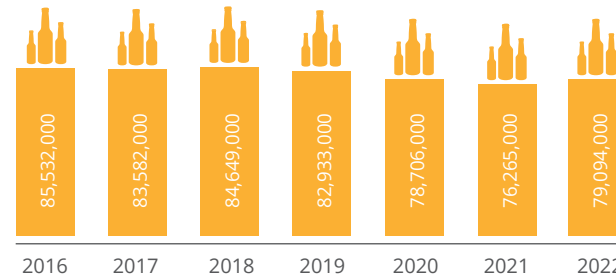
PRODUCTION

(HECTOLITRES)



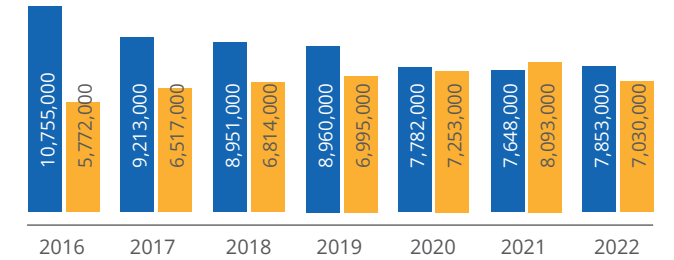
CONSUMPTION

(HECTOLITRES)



 **EXPORTS** (HECTOLITRES)

INTRA EU ■
EXTRA EU ■

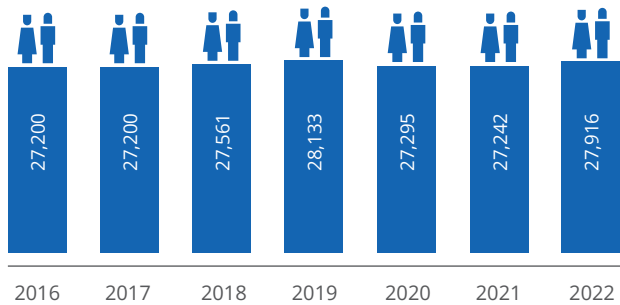


CONSUMPTION
ON-TRADE VS OFF-TRADE
16% | 84%

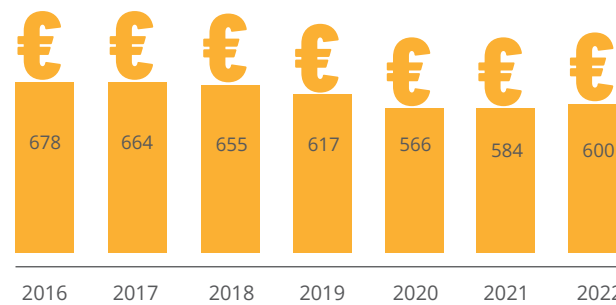


CONSUMPTION
PER CAPITA

92 LITRES / YEAR

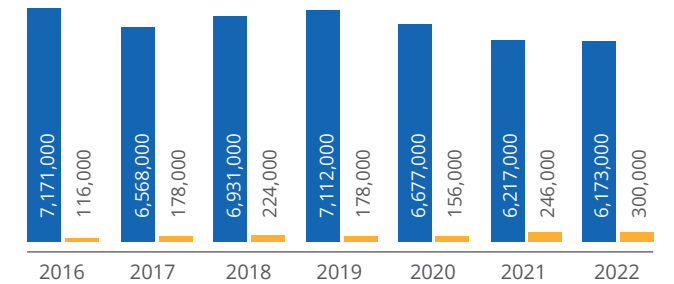


DIRECT EMPLOYMENT



EXCISE DUTY REVENUE
(MILLION €)

IMPORTS (HECTOLITRES)



**NUMBER OF
ACTIVE
BREWERIES**

1,507