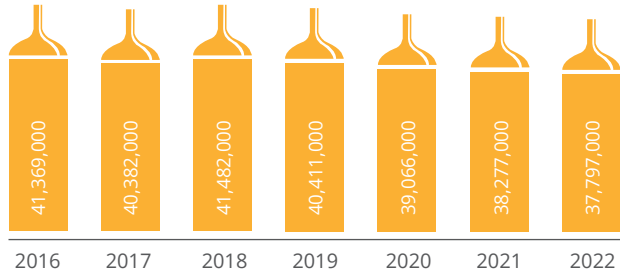


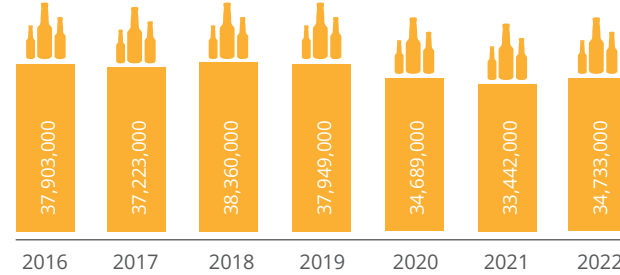
PRODUCTION

(HECTOLITRES)



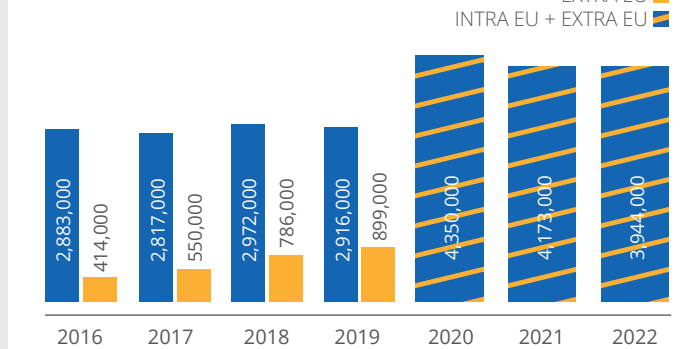
CONSUMPTION

(HECTOLITRES)



EXPORTS

(HECTOLITRES)

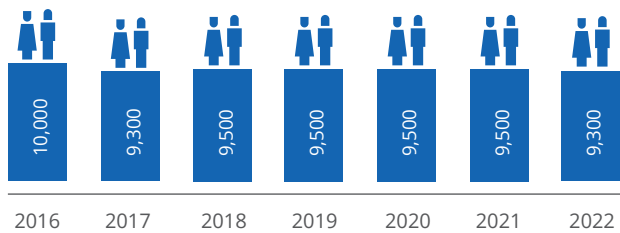


CONSUMPTION
ON-TRADE VS OFF-TRADE
7% | 93%



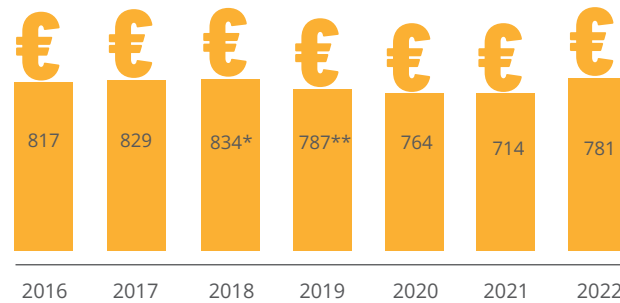
CONSUMPTION
PER CAPITA

93 LITRES / YEAR



DIRECT EMPLOYMENT

Poland 2015 data only cover full time positions



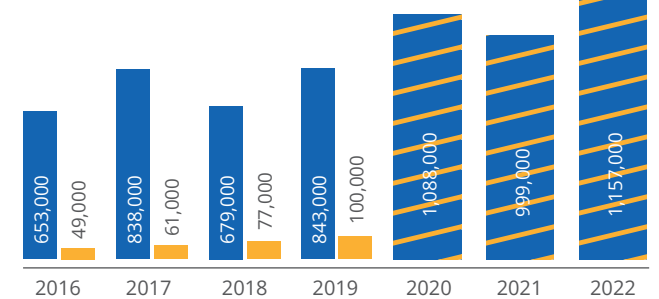
EXCISE DUTY REVENUE (MILLION €)

* Based on 2018 average exchange rate of Polish Central Bank: 1EUR = 4,2623PLN

** Based on the exchange rate of Polish Central Bank on December 31, 2019: 1 EUR = 4,2585PLN

IMPORTS

(HECTOLITRES)



NUMBER OF
ACTIVE
BREWERIES

326